

# **Online Banking Upgrade**

# **MODERN AND RESPONSIVE**

Online Banking has a sleek, updated interface that works on your desktop, laptop, tablet or cell— giving you freedom to do your banking wherever and whenever.

# NEXT-GENERATION AUTHENTICATION

We're using the latest authentication technology to continue to keep your online sessions safe and secure. Because of this, you may be prompted to confirm your identity through a onetime PIN when you first sign-on to Online Banking after the upgrade.

## **UPDATED MENUS**

For brevity and efficiency, some menu options are changed. Money Movement menu is renamed Move Money. Statements is renamed Documents. Contact Us is renamed Secure Messaging. User Information is renamed Self Administration. Forms is renamed Service Requests which is now a separate tab on the Secure Messaging page.





# **ACCOUNT OVERVIEW**

The Account Overview page is the first page you'll see after signing on to Online Banking. This page offers three distinct formats that are designed to give you the best view of your accounts, depending how many entitled accounts you have and whether you're a retail or corporate customer.

#### **Card/Tile View - Retail**

Each account is presented as a card/tile that includes balance information with links to related tasks at the bottom of the card/tile.

<b>Checking-0414</b> *0414	\$9,115.49 Available Balance
	<b>\$9,115.49</b> Current Balance
$\rightleftharpoons$ Transfer	Documents

#### **List View - Retail**

Each account is presented as a row in a table that includes balance information with links to related tasks on the right end of the row.

You can change to the card view by clicking the card view icon

You can change to the list view by clicking the list view icon  $ert extsf{a}$ .

<b>Checking-0414</b> *0414	\$9,115.49 Available Balance	\$9,115.49Current Balance□□Documents
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#### **Tabbed View - Corporate**

Accounts are grouped by type and displayed within a table on a tab. Each account row provides balance information with related tasks available via the ellipsis (...) on the right end of the row.

Assets Liabilities			
Account Name	Number	Available Balance	Current Balance
Checking-8001	*8001	\$3,986.45	\$7,235.54
Checking-1083	*1083	\$48,925.39	\$48,925.39



## **STATEMENT DELIVERY**

Choose your statement delivery preferences through the new Delivery Settings tab on the Documents page.

Documen	ts
Statements	Delivery Settings
 View Statement	

## **DOWNLOAD REQUESTS**

Access completed and pending download transaction requests on the same page where you submit your requests.

Repo	rts	
Downlo	oad Transactions	Cash Position
Hide Dow	nload Requests	
SAMPLE		Pending $(\mathbf{x})$
KATIEUSER	5:35:51 AM	
SAMPLE		Ready to Download 🙏
KATIEUSER	5:22:36 AM	

# **SELF ADMINISTRATION**

The User Information page is renamed Self Administration. Use this page to manage your password, email, telephone numbers, and username.





Change Password Personal Preference	es Change Username	
irrent Username: K8TEUSER		
ew Username		
Please enter New Username		
4-60 characters.		
(i) May include letters and numbers.		

## **ALERTS**

Your contact information and alert quiet time can be viewed and changed via the **Show Contact Information** link at the top of the page. Conversely, the information can be hidden by clicking the **Hide Contact Information** link. A **Yes/No** slide button allows you to easily subscribe to or unsubscribe from certain alerts.

Account Alerts	Service Alerts ACH Alerts		
Show Contact Informa	tion		
Accounts Checking-0414 - Avail	able \$9,115.49 👻		
Account Transfer Al	erts		
Daily or Weekly Tran	nsfer Summary (j)	Yes	
Frequency	•		
Deliver to:			
Primary Email: I	katie.user@email.com		
Recurring or Schedu	lled Transfer n Days in Advance $(i)$	No	
Number of Days			

#### **SECURE MESSAGING**

The Secure Messaging page is separated into the following tabs: **Compose**, **Incoming**, **Sent**, **Contact Information**, **Archived**, and **Service Requests**.

Use **Compose** to reach out to us about any of your Online Banking questions or concerns. Use **Incoming** to view any of the messages we've sent to you. Use **Sent** to view any of the messages you've sent to us. The Archived tab includes any of the messages from us that you've chosen to keep. The **Contact Information** tab is where you'll find our contact

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information. **Service Requests** (formerly **Forms**) is where you'll go to access forms for things like changing your address, order checks, and so on.

Compose	Incoming	Sent	Archived	Contact Information	Service Requests
Message Topic	;		,	•	
Subject					
Message					

## **CONTACT US**

If you have any questions or concerns about this upgrade to your Online Banking experience, please call 800-899-8001 or email <u>ebanking@fnb-la.com</u>.